

**COFFEE BOARD: BENGALURU**  
**Daily Coffee Market Report Tuesday, November 22, 2016**

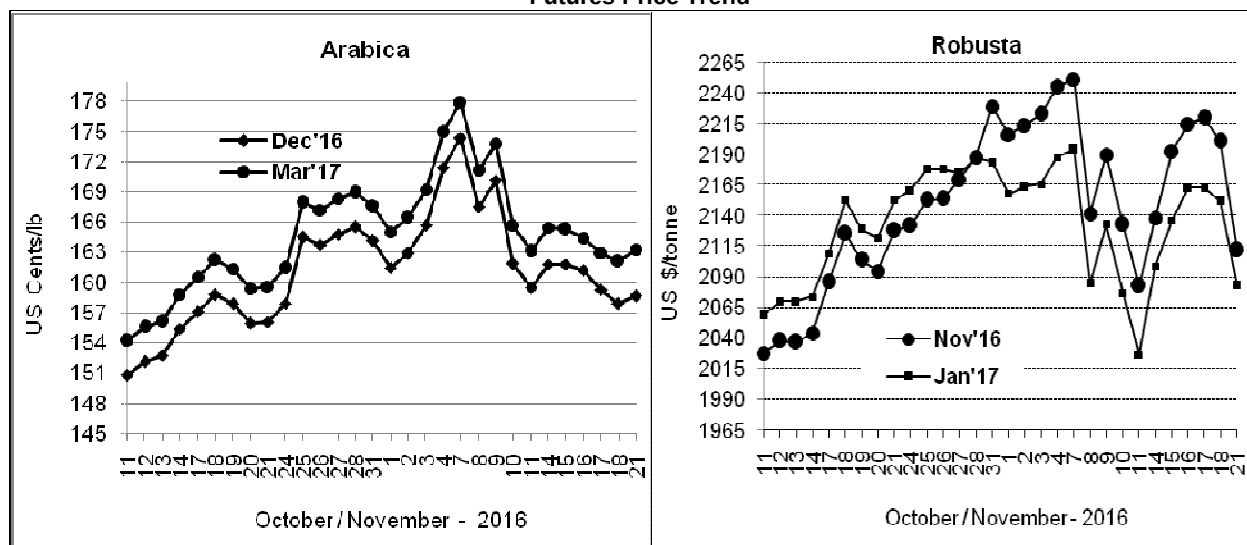
| Futures Prices 21.11.2016              |        |             |                                                                                    |              |               |
|----------------------------------------|--------|-------------|------------------------------------------------------------------------------------|--------------|---------------|
| ICE (New York)- Arabica- US cents / lb |        |             | LIFFE(London) – Robusta -US \$ / tonne and cents / lb in brackets (10 MT contract) |              |               |
| Month                                  | Price  | Prev. Price | Month                                                                              | Price        | Prev. Price   |
| Dec – 2016                             | 158.65 | 157.85      | Nov – 2016                                                                         | 2112 (95.80) | 2201 (99.840) |
| Mar – 2017                             | 163.30 | 162.10      | Jan – 2017                                                                         | 2083 (94.48) | 2152 (97.61)  |
| May – 2017                             | 165.60 | 164.35      | Mar – 2017                                                                         | 2076 (94.17) | 2116 (95.98)  |

ICO Group Indicator price on 18.11.2016 and previous price in brackets

| Other Mild Arabica |                 | Robusta         |                 |
|--------------------|-----------------|-----------------|-----------------|
| US Cents/lb        | Rs/kg           | US Cents/lb     | Rs/kg           |
| 182.52 (183.90)    | 274.66 (276.07) | 105.69 (106.50) | 159.04 (159.88) |

| Exchange Rate Rs/ US \$ |
|-------------------------|
| 68.26                   |

**Futures Price Trend**



**Market Analysis**

Arabica coffee futures on ICE turned higher after reaching a one-month low on Monday, while robusta prices dropped more than 3 percent on pressure from beneficial rain in Brazil and expectations for improved output in Vietnam. ICE March arabica coffee futures settled up 1.2 cent, or 0.7 percent, at \$1.633 per lb. January robusta coffee futures settled down \$69, or 3.2 percent, at \$2,083 per tonne.

| Differentials: | Ar. Plant. A  | Ar.Chy.AB     | Rob.Pmt.AB         | Rob.Chy.AB         |
|----------------|---------------|---------------|--------------------|--------------------|
|                | NY +03 to +05 | NY -25 to -30 | LIFFE +450 to +475 | LIFFE +140 to +150 |

**ICTA Auction Prices Rs/Kg as on 17.11.2016 (2015-16 season crop)**

| Grade              | MNEB   | AA     | PB     | A      | AB     | B      | C      | BBB    |
|--------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| Arabica Plantation | 254.00 | 252.00 | 234.50 | 238.00 | ----   | 220.00 | ----   | ----   |
| Arabica Cherry     | ----   | 208.00 | ----   | 206.00 | 183.50 | ----   | ----   | ----   |
|                    | RKR    | A      | PB     | AA     | AB     | B      | C      | BBB    |
| Robusta Parchment  | ----   | ----   | ----   | ----   | ----   | ----   | ----   | ----   |
| Robusta Cherry     | ----   | ----   | 151.50 | 151.00 | 151.00 | ----   | 143.00 | 126.00 |

**Raw Coffee Price (Karnataka) as on 19.11.2016 in Rs/50 kg**

| Ar.Pmt      | Ar.Chy      | Rob.Pmt     | Rob.Chy     |
|-------------|-------------|-------------|-------------|
| 8460 - 8750 | 4000 - 4150 | 6150 - 6485 | 3385 - 3675 |

**Export update: From 1<sup>st</sup> January 2016 to 21<sup>st</sup> November 2016 (in metric tonnes)**

|   | INDIAN COFFEE                                                  | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total  |
|---|----------------------------------------------------------------|--------|--------|---------|---------|---------------|-------|---------|--------|
| 1 | Provisional exports (Indian coffee)                            | 37293  | 11385  | 26947   | 158512  | 50            | 216   | 22273   | 256676 |
| 2 | Provisional exports corresponding period last year             | 29974  | 9845   | 32106   | 121812  | 35            | 272   | 25429   | 219473 |
| 3 | Provisional re-exports                                         | 0      | 0      | 0       | 0       | 1             | 157   | 68934   | 69091  |
| 4 | Provisional re-exports corresponding period last year          | 0      | 0      | 0       | 0       | 119           | 274   | 56141   | 56534  |
| 5 | Total provisional exports (1+3)                                | 37293  | 11385  | 26947   | 158512  | 50            | 373   | 91207   | 325767 |
| 6 | Total provisional exports corresponding period last year (2+4) | 29974  | 9845   | 32106   | 121812  | 154           | 546   | 81570   | 276008 |

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